



UPPER PENINSULA
LAND CONSERVANCY
uplandconservancy.org

Saving Your Land Landowner Questionnaire

Landowner Name(s) _____

Mailing Address _____

Property Name _____

City _____

Property Acreage _____

State _____ Zip Code _____

Date _____

Physical Address _____

Phone _____

City _____

Email _____

State _____ Zip Code _____

A. Description of property

County: _____ **Township:** _____

Acres: _____ **Parcel #, tx ID #** _____

Legal Description (attach additional sheet as necessary):

Please list the GPS coordinates of the entrance to your property, if known:

Please attach detailed maps with the locations of any improvements on your property, such as roads, buildings, man-made ponds, utility lines, etc. You may also include any additional features such as forest cover and type, water, wetlands, or fields.

B. Landowner Goals (check **all that apply** in each question)

1. Which property values are most important to you?

- | | |
|---|---|
| <input type="checkbox"/> Place to live | <input type="checkbox"/> Preserve natural landscape |
| <input type="checkbox"/> Pass on to heirs | <input type="checkbox"/> Financial asset |
| <input type="checkbox"/> Place to visit | <input type="checkbox"/> Other: _____ |

2. Which method(s) are you considering for the permanent protection of your land?

- Conservation Easement Donation
- Donation as Conservation Preserve
- Donation as Conservation Reserve
- Donation as Trade Land

3. Which method(s) of permanent protection of your land would you be willing to accept?

- Conservation Easement Donation
- Donation as Conservation Preserve
- Donation as Conservation Reserve
- Donation as Trade Land

4. How do you intend to use your property over the next 20 years?

- | | |
|--|---|
| <input type="checkbox"/> Leave as is | <input type="checkbox"/> Timber harvest |
| <input type="checkbox"/> Give to heirs | <input type="checkbox"/> Sell |
| <input type="checkbox"/> Construct buildings | <input type="checkbox"/> Other: _____ |

5. Why are you considering protecting your land with the Upper Peninsula Land Conservancy?

- | | |
|---|--|
| <input type="checkbox"/> Desire to keep land as-is | <input type="checkbox"/> Estate planning |
| <input type="checkbox"/> Desire to protect special land feature or wildlife | <input type="checkbox"/> Avoid family conflicts about future use |
| <input type="checkbox"/> Tax deduction | <input type="checkbox"/> Other: _____ |

6. Which actions are consistent with your goals for the property?

_____ create opportunities to enhance existing wildlife, scenic, recreational and/or agricultural resources as the primary use(s) of the property.

_____ create strong conservation restrictions so that the existing wildlife, scenic and/or agricultural resources are maintained and not diminished while still using the land.

_____ protect existing resources but allow room for some development for future owners.

_____ create restrictions to generally protect resources and get tax deduction\

7. Are there other goals for your property you would like to specify?

C. Property Description and Conservation Values

1. How many legal parcels does your land consist of and what is the size of each parcel?

2. Does the property have clear boundary markings (such as survey markers or paint?)
Please describe.

3. Which special features of the property do you most wish to protect?

_____ Homesteading and family history

_____ Water frontage, ponds, etc

_____ Geological features

_____ Forestry or agricultural

_____ Wildlife observations and
resources

_____ Other: _____

4. Are there any adjacent lands with benefits that are especially important to you (e.g. protected open space, scenic vistas, special land feature, etc.)? If any, please describe.

5. Are there any uses, or plans for the adjacent lands that especially concern you (e.g. subdivision, condominium development, heavy commercial use, fences blocking wildlife migration, etc.)? If any, please briefly describe.

D. Property Ownership and Land Division (Mostly yes/no responses)

1. Is the property jointly owned? Y / N
 If yes, is the property owned with:
 other family members Y / N
 non-family partners Y / N

2. How many years have you or your family owned the property? _____

3. Do you contemplate changing ownership in the future? Y / N
 If yes, why and in what way?

4. Is your property divided (i.e. multiple lots, subdivision, etc.)? Y / N
 If yes, please briefly describe.

5. Have you considered dividing your property? Y / N
 If yes, please briefly describe.

6. Is your property encumbered with any of the following that you are aware of?

- | | |
|---|---|
| <input type="checkbox"/> Covenants | <input type="checkbox"/> Mortgage |
| <input type="checkbox"/> Utility easements | <input type="checkbox"/> Current Use |
| <input type="checkbox"/> Deed restrictions | <input type="checkbox"/> Road easements |
| <input type="checkbox"/> Easements of sight or record | <input type="checkbox"/> Other |

7. Is the property part of a larger adjacent property holding? Y / N

E. Current and Future Use of Property

1. Do you currently use or plan to use your property for any of the following **general land use** activities?

- | | |
|---|--|
| <input type="checkbox"/> Agriculture (including timber) | <input type="checkbox"/> Home-occupancy business |
| <input type="checkbox"/> Commercial or industrial use | <input type="checkbox"/> Long-term leasing |

2. Do you currently manipulate or **plan to manipulate** your property in any of the following ways?

- | | |
|--|---|
| <input type="checkbox"/> Wetland enhancement or pond creation | <input type="checkbox"/> Tree vegetation or clearing |
| <input type="checkbox"/> Mining or graveling | <input type="checkbox"/> Road building |
| <input type="checkbox"/> Fishery or wildlife habitat enhancement | <input type="checkbox"/> Creating landing pad or airstrip |
| <input type="checkbox"/> Till for cultivation | <input type="checkbox"/> Trail building |
| | <input type="checkbox"/> Watercourse channeling |
| | <input type="checkbox"/> Topographical grading |

3. Do you currently use or plan to use your property for any of the following **recreational** activities?

- | | |
|---|---|
| <input type="checkbox"/> Walking | <input type="checkbox"/> Large group tours |
| <input type="checkbox"/> Horseback riding | <input type="checkbox"/> Fishing |
| <input type="checkbox"/> Skiing | <input type="checkbox"/> Hunting |
| <input type="checkbox"/> Photography | <input type="checkbox"/> Commercial recreation |
| <input type="checkbox"/> Snow machining | <input type="checkbox"/> Public recreational access |

E. Buildings

1. Briefly list the number and approximate size of existing buildings. (If buildings are numerous, UPLC staff can determine this information through a site visit and/or aerial photographs)
 - a. Principal residences
 - b. Guest houses
 - c. Non-residential buildings (e.g. detached garages or barns)
 - d. Ancillary structures (e.g. tennis courts, swimming pools, outdoor gazebos, fixed barbeques, etc.)
2. Are any of these buildings included within the area you would like to place into permanent protection?
3. Please briefly describe your future building plans, if any (e.g. adding on to existing structures, building new structures, renovating existing structures):

F. Miscellaneous

1. Did you find this questionnaire helpful for working through or summarizing your thoughts regarding current and future planning for your property? Y / N
 - a. Do you have any suggestions for improving this form? Please describe.

2. Please add any additional comments about your property that you wish to share with us.

Thank you for your time and interest in working with UPLC!